



Final price in Troax' initial public offering set at SEK 66 per share – trading on Nasdaq Stockholm commences today

Troax Group AB (publ) ("Troax" or the "Company"), a leading global supplier of indoor perimeter protection, and FSN Capital III Limited Partnership ("FSN") today announces the outcome of the initial public offering (the "Offering") of the Company's shares and listing on Nasdaq Stockholm.

The Offering attracted very strong interest both from Swedish and international institutional investors as well as the general public in Sweden. The Offering was substantially over-subscribed.

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Hillerstorp 27 March 2015, 07.00 CE

The Offering in brief

- The final Offering price has been set at SEK 66 per share, corresponding to a market value of Troax of SEK 1,320 million.
- The Offering comprises of 10,713,507 existing shares in Troax offered primarily by the Company's current principal owner FSN, corresponding to 54 percent of the total number of shares in the Company.
- FSN has granted an over-allotment option of up to 1,607,026 additional shares, corresponding to up to 15 percent of the total number of shares in the Offering (approximately 8 percent of total number of shares in the Company).
- If the over-allotment option is fully exercised, the Offering will comprise a total of 12,320,533 shares, corresponding to approximately 62 percent of the total number of shares in the Company.
- The total value of the Offering amounts to SEK 813 million, assuming that the over-allotment option is exercised in full.
- Following completion of the Offering, FSN will hold approximately 18 percent of the shares, assuming that the over-allotment option is exercised in full.
- Approximately 4,500 investors have been allotted shares in Troax.
- Trading in the Troax share on Nasdaq Stockholm commences today, 27 March 2015, under the trading symbol "TROAX".

Thomas Widstrand, CEO of Troax says:

"The interest from investors, both in Sweden and internationally, has been large. We are happy and of course very proud of the whole Troax Group. We welcome our new shareholders and look forward to continue our journey as a listed company."

Peter Möller, Partner at FSN Capital says:

"The strong interest in this IPO is exciting and should vouch for a good start for Troax as a listed company. Together with the impressive list of investors that have become owners of Troax, we will do our best to continue to support the Company following the IPO."

Advisors

Carnegie Investment Bank is acting as Global Coordinator and Joint Bookrunner in the Offering and Handelsbanken Capital Markets is acting as Joint Bookrunner. Baker & McKenzie is legal adviser to the Company and the Principal Shareholder. White & Case is legal adviser to the Global Coordinator and Joint Bookrunners.

About Troax

Troax is the leading global supplier of indoor perimeter protection ("metal-based mesh panel solutions") for the market segments: Automation & Robotics, Material Handling & Logistics and Property Protection.

Troax develops high quality and innovative safety solutions to protect people, property and processes. Troax Group AB (publ), Reg. No. 556916-4030, has a global organisation with an unparalleled sales force and efficient logistics setup, enabling local presence and short delivery times in 31 countries. In 2014 Troax net sales amounted to around EUR 90 million and the number of employees amounted to about 400 persons. The Company's head office is located in Hillerstorp, Sweden.

About FSN Capital

Since inception in 2000, FSN Capital's funds have raised EUR 1.1 billion in total commitments and have to date made 23 platform investments in medium sized Nordic companies with the aim to create value through growth initiatives and operational improvements. Among current and past investments are Kjell & Company, Instalco, Actic, Aura Light and CTEK.

For additional information, please visit www.troax.com or contact:

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Important information

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